Healthcare Handoff Template

Patient Information

Name: Date of Birth: Medical Record Number: Room Number: Allergies:

Clinical Summary

Reason for Admission: Primary Diagnosis: Significant Medical History: Recent Vitals: Current Condition:

Recent Events

Surgical Procedures: Interventions: Changes in Conditions: New Diagnosis: Recent Test Results/Imaging:

Current Medications

Medication List: Dosages: Schedules: Recent Changes:

Upcoming Care Plans

Scheduled Procedures: Pending Lab Tests/Imaging: Consultation: Scheduled Therapies:



Healthcare Handoff Template

Code Status

DNR/DNI: Advanced Directives:

Safety Concerns

Fall Concern: Infection Control Precautions: Other Patient-Specific Risks:

Family & Support Information

Caregiver Contact: Emergency Contact: Family Concerns: Support Needs:

Future Tasks

Pending Orders: Follow-Ups: Tasks for Next Provider:

Questions

Contact Information

Primary Care Provider: Specialist: Case Manager:



Healthcare Handoff Template

Sign-Off	
Departing Physician Name:	
Departing Physician Signature:	-
Arriving Physician Name:	_
Arriving Physician Signature:	_
Date:	_

